

THE WHEAT MARKET.

Latest advices from England confirm former reports of the badness of the local wheat harvest. The crop at the beginning of the harvest gave promise of less than an average yield, and continued bad weather has injured or ruined a large part of what was then promised. Two weeks ago Mr. James Caird, who is known as the highest authority on English crop statistics, published an estimate from which it appeared that Great Britain would need at least 120,000,000 bushels of foreign wheat this year. It is now probable that the deficiency will be even greater. The supply must come chiefly from the United States and Russia. This last named country now has an estimated surplus of 30,000,000 bushels for export, against no surplus a year ago. Next to this extent, therefore, the demand upon the United States will be reduced. But our own crop, taking the country at large, is much less than that of last year, and the fact will be more to keep up the price in the English market than the Russian surplus will be to reduce it. Again, there are other countries besides Great Britain which must depend to a substantial extent upon foreign supply. On the whole, there is no reduction of prices in foreign markets probable. The question of transportation is the uncertain thing, the unknown quantity that puzzles our producers. It is certain that the winter crop of the Atlantic is wholly short. The San Francisco crop of the previous harvest, for the sake of difference, still may probably be an aid to us. It is said that some ships will be chartered very early and again in the general demand of wheat. It is also said that a very few ships of Great Britain will be chartered to carry wheat and oil.

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200 Main St., bet. Fourth and Fifth.
WALLS, MAJOR, W. T.
 The popular Redwood has been newly refitted,
 and is open to every respect. Tables always sup-
 plied with the delicacies of the season. To sit and
 smoke this coast is only means. Hair, Shaved and
 neatly shorn and kept a connected with the central
 Large sample room for a continuation of orders.
 opposite
ST. GEORGE HOTEL,
 FOR FAMILIES.
 First and Columbia Streets
 Not open for the reception of guests. There is no
 system. Table up to the breakfast. To be pho-
 nograph and
CLARENDON HOTEL,
 PORTLAND, OR.
ZIEHER & KNOWLES, Proprietors.
 Situated opposite all the Railroad and Steamship
 offices, expect cars from the house every five minutes.
 Free coach and from the house. Rooms at the
 first to guests.
SEASIDE HOUSE,
 The Long Beach of the Pacific, is now open for the
MRS. FLOURE, Landlady.
 C. H. BACON, Manager.
ASK YOUR GROCER FOR
PHENIX OIL,
THE FAMILY SAFEGUARD
1505 FIRE TEST.
 Water, Melted, Sure and Economical.
KELLY & DUNNE, Sole AGTS.
 400 COMMERCIAL ST.
TURN HALL'S
CONFECTIONERY
ICE CREAM PARLORS
 1200 COMMERCIAL ST. PORTLAND, ORE.
OPINER BAROCZY,
 1200 COMMERCIAL ST. PORTLAND, ORE.
 Sole Agent for the Pacific Coast.
NORTHWESTERN HOTEL,
 1200 COMMERCIAL ST. PORTLAND, ORE.
 W. A. MURPHY.

New York Boot and Shoe House,
NO. 193 FIRST STREET.
PORTLAND, AUGUST 24, 1881.
TO THE PUBLIC:

I take great pleasure in informing you that I have opened premises No. 193 First street (lately occupied by Mooney & Valent) with an Extensive and Assorted Stock of **BOOTS and SHOES**, which have had manufactured under my personal supervision by the Eastern and California manufacturers. I purchase my goods from first hands, thereby saving intermediate profits, and which assures all goods to be manufactured as desired, at the same time I have a material saving to purchasers and a warranty that they are in goods of a superior make.

In entering this, our new field of enterprise, we are actuated by three principles of a strictly legitimate business firm, it being effort to remedy the evil effects of nondurable establishments and guarantee the public

FAIR TREATMENT AND FULL VALUE

of their investment. As I am a practical manufacturer myself, possessing a thorough knowledge of the business, there cannot be the slightest doubt regarding my ability to give satisfaction.

Respectfully inviting a call, I remain, Very Respectfully Yours,
B. GALLER

Orders by mail will receive our prompt attention.

CUT HOUSE

THE CUT HOUSE, 193 FIRST STREET, PORTLAND, ME., is a new building, recently erected, and is now open for business. It is a first-class establishment, and is well equipped with the latest machinery and tools. It is a first-class establishment, and is well equipped with the latest machinery and tools. It is a first-class establishment, and is well equipped with the latest machinery and tools.

EUREKA TAILORING ESTABLISHMENT.

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Fringes, Tassels, Gimps, Cloak Ornaments.

We are displaying this week the most elegant variety of entirely new designs in Fringes, Tassels, Gimps and Ornaments that has ever been shown by any house on the Pacific coast. In ombre and shaded goods we have special novelties which cannot be elsewhere obtained at any price. No lady who contemplates making or trimming a handsome dress cloak or dolman can in justice to herself neglect inspecting our exquisite collection, and ascertaining our very reasonable quotations for the handsomest goods in the line.

MELLIS BROS. & CO.

Lace Collars, Lace Bibs, Lace Ties.

You are invited to examine a specially attractive importation of entirely new Lace Collars, Fichus, Bibs and Ties. These goods pass but through our hands from the manufacturers, and you can purchase them from us at retail at the same figures which other dealers pay for them. The goods will be neatly displayed upon our center tables this week in sample lines, and we shall be very much pleased if you will call in to acquaint yourselves with the coming styles.

Gen's' Furnishing Goods

BOOTS AND SHOES, CUTLERY, HATS & CAPS, TRUNKS AND VALISES, etc., etc.

PEOPLE'S ONE-PRICE HOUSE.

Greecian, Roman and Turkish designs in Ribbons, Satins and Brocades have been received by us by us by express during the past week. As productions of art they are well worthy the admiration of all lovers of the beautiful. In checks and plaid ribbons—all widths, all combinations and all qualities—our assortment is immense. The satins and brocades to which we call your attention are all the leading season's shades in New York and Paris. We claim to move step by step with these cities in style and prices, and not one remove behind them. We urge nobody to purchase; we urge everybody, in their own interest, to inspect the stock.

MELLIS BROS. & CO.

TO GENTLEMEN. Vicuna Underwear.

We request the attention of all gentlemen to the underwear which we intend to introduce this season. Our attendants will be pleased to explain its many advantages. We are now opening Vienna Underwear Shirts and Drawers, handsomely stitched and bound in silk, at \$1 each, which are better goods, of more intrinsic value, than anything heretofore offered within 50 per cent. additional cost. We should also like to introduce to the public a new line of novelties in Silk Ties and Velvet and Satin Scarfs, improved patterns. Also an attractive line of Gents' Hosiery.



Orders by mail promptly and carefully filled. Stock for cash only.



For You, Madam, CRACK PROOF RUBBER BOOTS AND COATS.

Whose complexion betrays some humiliating imperfection, whose mirror tells you that you are Tanned, Sallow and disfigured in countenance, or have Eruptions, Redness, Roughness or unwholesome tints of complexion, we say use Huggins' Magnolia Balm. It is a delicate, harmless and delightful article, producing the most natural and entrancing tints, the artificiality of which no observer can detect, and which soon becomes permanent if the Magnolia Balm is judiciously used.

NEW STORE, NEW GOODS AND NEW FIRM. 172 FIRST STREET.

People's One-Price Store.

172 First Street, between Morrison and Yamhill.

Gen's' Furnishing Goods

BOOTS AND SHOES, CUTLERY, HATS & CAPS, TRUNKS AND VALISES, etc., etc.

PEOPLE'S ONE-PRICE HOUSE.

172 First Street, between Morrison and Yamhill.

Josing and Sale

AT 33ST. ON ACCOUNT OF

CHANGE IN FIRM.

WE WILL SELL FOR THE NEXT THIRTY DAYS OUR ENTIRE STOCK OF DRY AND FANCY GOODS

AT 33ST.

THIS IS A CHANCE TO BUY FIRST-CLASS GOODS AT

Clearance Prices.

A GENERAL INVITATION

Extended to strangers passing through the city to see this store, and to those who are interested in the sale of first-class goods at clearance prices.

Businessmen who are interested in the sale of first-class goods at clearance prices, are invited to call on the undersigned at the above address.

For the purpose of the sale of first-class goods at clearance prices, the undersigned has been authorized to sell the entire stock of first-class goods at clearance prices.

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